

Foundation Fund Grant application form

The Foundation Fund was established to provide discretionary funds to 'deserving causes' as per nominations from National Friendly members and staff.

The objectives of the Foundation Fund are in line with the Society's long standing aims of supporting its members at times of need which in turn reflect the Society's vision of "Creating a modern mutual for the 21st century that meets the health, welfare and protection needs of its members."

The aim is to award grants and disbursements that, regardless of relative value, are meaningful and make a significant difference to the recipients.

You can apply for a grant if:

- You are a current National Friendly member, an employee, or a parent/guardian is acting on your behalf as a policy holder.

How to apply?

Please complete this application form in full ensuring you sign the declaration on the final page and return it, along with any relevant documents, to:

National Friendly Foundation Fund, 11-12 Queen Square, Bristol BS1 4NT

Foundation Fund grants administration:

- Your application will be reviewed by the Foundation Fund committee, comprising of three members from the National Friendly Focus Group and three staff members .
- We will write to advise you of the outcome of your grant application.
- Incomplete application forms will not be passed on to the committee.
- A list of approved grants will be published in Embrace magazine and on the members' area of the National Friendly website.
- Foundation Fund Grants do not form part of your policy, they are an added benefit that conforms to National Friendly's principle of caring for our members.
- If you are awarded a Grant we'd like your permission to use your details to promote the Foundation Fund.
- We reserve the right to withdraw the Foundation Fund Grants in the future.

National Friendly Foundation Fund

Grant application form

Your personal details

Title	Full Name				
Policy number				Date of birth	d d m m y y y y
Daytime Tel.			Email		

Parent/guardian details (if you are under 18)

Title	Full Name				
Address					
					Postcode
Daytime Tel.			Relationship to applicant		

Grant recipient's details (organisation or individual)

Name					
Address					
					Postcode
Daytime Tel.			Email		
Website			Registered Charity no.		

Details of the organisation or individual that will benefit from the grant.
 For charities or organisations the following supporting information will assist us in assessing the application.

1. Aims & objectives of organisation
2. A copy of audited accounts
3. Details of other grants or sources of income
4. Constitutional information.

Additional documents enclosed

Declaration

I would like to apply for a Foundation Fund Grant and declare that:

- I have read and understand the Foundation Fund administration information.
- I am a current National Friendly member.
- I agree to my details being used to promote the Foundation Fund.
- I accept that National Friendly's decision is final and that there is no right of appeal.

Applicant Signature

Date

/ /

Parent/guardian Signature
(if applicant is under 18)

Date

/ /

To request a copy in Braille, large print or audio please call us on:

0333 014 6244 Calls from UK landlines and mobiles cost no more than a call to a 01 or 02 number and will count towards any inclusive minutes.

Lines are open from 8am to 6pm Monday to Friday and your call will be recorded for training and quality purposes.

Alternatively, you can email us at info@nationalfriendly.co.uk



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